

## Patient Demographic Form

Date:	

Quanty	Allordable Healthcare									
	Patient Name: Date of Birth: SS/ITIN#:									
Patient Information	Birth Sex: □Female □Male	Gender Ide  Choose no  Female  Genderque  Male  Transgende  Female/Trans  Male/Transme	Sexual Orientation:  □Bisexual □Choose not to disclose □Don't Know			Preferred Pronoun:  Asked but unknown  Decline to Answer  He, Him, His  Other  She, Her, Hers  They, Them, Theirs  Ze, Hir				
	Address:  Street Address, City, State, Zip Code			Mobile Phone: Alternate Phone:					Text and Voice Reminders: Opt out SMS (Text) Voice Reminders	
				E-mail:						
	Cell Phone Email Home Phone Patient Portal	ntact you? IYes □No	Primary Language: □English □Spanish □Other:	<u> </u>			□Self Employed □Student □Unknown			
	□ Arts, entertainment, and recreation □ Construction □ Educational services □ Federal, state, and local government □ Finance and insurance □ Healthcare and social assistance □ Information Technology □ Professional, scientific, and technical services □ Real estate and rental and leasing			what is the patient's highest level of completed?  Less than high school  Less than high school  High school diploma or equivalent  Trade School  Some college, no degree  Associate's degree  Master's degree  Doctoral or professional degree  Unreported/Refuse To Report			valent ree			
	□Retail trade and selling of goods  Present Living Situation: □Doubling up □Living with relatives □Not Homeless □Other □Own a Home □Rent home, or room □Shelter □Street □Transitional □Unknown/Unreported  Are you an Agricultural, Cathering or Poultry Farm Worker? □Farmworker □Not a Farmworker □Seasonal □Yes □No			ttle, 🛮 🗖 American Indian/ Alaskan Native				) ) )	Ethnicity (select one):  Hispanic/Latino  Not Hispanic/Latino  Unreported/Refuse To Report	
SON				□Other Pacific Islander □Unreported/Refused To Report Race			)	Are you		
arty	Is this patient the	e Responsible	Party (over 18 years If yes, skip to Hous					elf)	? □Yes □No	
nsible Pa	Responsible party	name:					D.O.B			
tespo	□Parent □Legal Guardian □Healthcare Proxy □Other:SS/ITIN#:									
Guarantor/Responsible Party			write "same"):							
	Phone (Select preferred method):     Monthly Household Income \$ Family Size:									

ncy ct	Emergency Contact Name:		Phone number:				
Emergency Contact	Relationship to Patient:						
Ē	May we disc	cuss your medical information with thi	s person? □Yes □No				
	How did you learn about this clini	ic?					
Marketing	□Newspaper Advertising □School □Television □Radio □CenCal/Insurance	□Internet/Website □Cottage Health/Hospital □News Article □Health Fair/Presentation □Community Organization	□ Friend/Relative/SBNC Employee □ Flyer/Brochure/Door Hanger □ County Clinic/Behavioral Wellness □ Other Healthcare Provider □ Facebook/Social Media				
er	Primary Insurance Name:		ID #:				
-Provid	Name of Insured ,if not patient: _						
Non - reem	Secondary Insurance Name:		_ ID #:				
Insurance(s) & Non –Provider Patient Agreement	Name of Insured, if not patient: If I have been informed by a staff me	ember that SBNC is not a participating pr	ovider of my insurance plan, SBNC has				
Insul	agreed to bill my insurance company as a courtesy. I understand that I am responsible for my co-payment and any unpaid portion that is not paid to SBNC by my insurance company. I will notify SBNC anytime my insurance plan changes.						
	Signature of Patient or Responsible Po	arty	Date:				
No Shows/Cancellations	After three missed appointments (not cancelled within 24 hours) in a twelve month period, you will be asked to find another healthcare provider. You will be seen for urgent care and medication refills for a 30-day period after which you will no longer be considered under the care of the Santa Barbara Neighborhood Clinics.						
No lows/Canc	Three attempts shall be made to contact you. Upon the third failed attempt, a letter (Certified/Return Receipt) will be mailed to your address. A copy of the letter and receipts will be scanned into your electronic health record.						
Sh	Signature of Patient or Responsible Po	arty	Date:				
Directives	An Advance Health Care Directive is a way to instruct doctors, nurses and other healthcare providers about your wishes if you are unable to speak for yourself. It is a legal document that states who you wish to make decisions for you if you are unable to make them yourself due to illness or injury. It also allows you to give other instructions, like setting limits on the treatment you wish to receive if you are terminally ill or injured or donation of organs.						
ē	You do not need a lawyer to complete an Advance Health Care Directive. We can provide you with a blank form that you can complete on your own. It must be signed before a notary public or witnessed by two adults who also sign the form.						
Advanced Healthca	We will place a copy of your signed Advance Health Care Directive in your medical record. You should keep the original copy and it is important that your family and close friends know about the existence of the Directive and where the original is kept.						
Adva	<ul> <li>I do not desire additional information about the Advance Health Care Directive</li> <li>I have already executed an Advance Health Care Directive</li> <li>I would like more information about the Advance Health Care Directive</li> </ul>						
HIE Consent	SBNC is a member of Cottage Community Health Information Exchange (CC, HIE), a secure data portal for the purposes of accessing vital health information between medical providers and the hospital for your treatment and billing. This is a disclosure that your health records may be shared, confidentially with authorized other health care providers and their business associates as members of the exchange and shall not be used or disclosed for any purposes prohibited by applicable health information privacy protection laws.						
HIE (	٥	No, do not share my information with the	HIE/CeHC				
	Signature of Patient or Responsible Po	arty	Date:				
Re The	ceipt of Notice of Privacy Practices ar		and Evaluation & Acknowledgement of erein. By signing below I acknowledge that Show/Cancellation Policy, Advanced				

1/29/2024



### Santa Barbara Neighborhood Clinics

#### CONFIDENTIAL ADULT MEDICAL & DENTAL HISTORY

Your answers will help us to provide you with the best medical care. Some of the questions may not apply to you or seem important. Nevertheless, please answer as accurately and completely as you can. This will become a permanent part of your confidential medical record.

	Name:		Date of	Birth:		Today's Date:	<del></del>	
	Other Healthcare Providers' information:	□None	<u> </u>			Preferred Pharmacy Location:		
dination	Primary Care Provider:							
Care Coordination	Name: Specialty:							
Ö	Name:	pecialty:						
	Do you use Tobacco? □YES □NO □Forme	Do you use Tobacco? □YES □NO □Former, If yes: # per day # of years Quit Date						
Social	Would you like help quitting? □YES □NO							
S	Do you drink alcohol? □Daily □1-3/week	□1-3/r	nonth □Rarel	y <b>\( \text{Never} \)</b>				
	Do you or have you used recreational drug							
Medications & Allergies	Are you taking any medication(s) including medicine (i.e. herbal supplements)?	-	rescription	□Penicillin c	or Other A	arbiturates □Sedatives □Asp	irin	
Medica								
Personal & Family History	Please check those that apply to you or a Me Family  High Blood Pressure Heart Disease High Cholesterol Stroke If yes, when Ulcer Disease/ Acid Reflux Huberculosis Migraine Headaches Migraine Headaches Midlergies/Hay Fever Middhey Disease Hernia Manemia/Bleeding Disorders Madiation/Chemotherapy Mere Maker Mosteoporosis	Me	Family  Thyroid  Diabetes  Digestive  Heart At  when  Sexually  Cancer  Depress  AIDS or I  Seizures  Arthritis	s e/Bowel Probletack sease/Hepatiti Transmitted Dis ion/Mental Illr HIV Infection /Epilepsy	s eases ness	Do you bleed excessively? Have you ever taken medications for osteoporosis?	s: □None	
Other History	Do you have a disability?  Blindness, visual impairment  Deafness, hearing impairment  Mobility impairment  Do you have difficulty completing health for	orms?			be preg Are you Are you	pregnant or think you may nant?	No	
Etc.	Comments:  Provider Signature:					<b>Date</b>		



# SLIDING FEE SCALE ELIGIBILITY DETERMINATION APPLICATION DO NOT complete form if your visit is covered under CenCal or Medi-Cal

Patient Name:	D:	ate of Birth:
Income: \$	Select one:	<i>(</i>
Family Size:	(Self, spouse and children under 18 years of age	?)
<ul><li>□ Tax Return</li><li>□ Unemployment</li><li>□ Supplemental Sect</li><li>□ Check Stubs</li></ul>	ability Insurance (SSDI)	
I certify that under poby CenCal or Medi-Ca	enalty of perjury that I am <u>NOT</u> eligible or currently co al	overed Initial:
I understand paymer	at is due and collected at the time of service.	Initial:
I understand medica	tions may be at an additional charge.	Initial:
I understand laborate	ory services may be at an additional charge.	Initial:
I understand procedu	ures may be at an additional charge.	Initial:
I understand specialt	y appointments may be at an additional charge.	Initial:
Patient/Parent/Guar	rdian Signature:	Date:

Revised: 3/27/2017



MRN:			
Name:			

#### **Consent for Evaluation and Treatment**

Santa Barbara Neighborhood Clinics (SBNC) is dedicated to providing primary medical, dental, behavioral health, and substance use disorder services. Because physical and emotional problems often go together, we believe the best care is given when health care providers work together. SBNC patients may be referred to providers from other health care specialties within the SBNC treatment team; members of the treatment team will share clinical information with each other as is clinically necessary.

Patients will be seen by appointment only, except in emergencies. All SBNC Clinics maintain same day appointments for urgencies. Patients are requested to cancel at least 24 hours in advance if the patient cannot keep their appointment.

Information about the patient will NOT be given to anyone outside SBNC, including family and friends, unless the patient (parent or legal guardian, of a minor) gives written permission. Patient may consent to release of his/her information if Patient is age 12 or older for behavioral health and family planning care, 18 or older for primary or dental care. However, we may release Patient's information to others without the Patient's permission if: 1) Patient poses a threat to him/herself or others; 2) Patient is unable to protect him/herself from risk of harm; 3) Patient is in the legal custody of a government agency or facility; 4) There is evidence of child abuse; or 5) Patient's clinical records are requested under court order including a subpoena to which Patient does not object promptly. Please refer to SBNC's HIPAA Privacy Policy.

There are fees for all services, and Patient is required to pay on the day of service. Health insurance policies may cover all or a portion of the fees and staff will help Patient in understanding their financial responsibility. Patient shall tell SBNC staff about changes in financial status including insurance.

The professional staff of SBNC will depend on statements made by Patient, Patient's medical history, and other information to evaluate their condition and decide on the best treatment. The evaluation and treatment of children and adolescents often requires the involvement of the parent(s) and/or other family members.

Health professions are not exact sciences and no guarantees are made concerning the course or effect of treatment proposed by the provider, nor outcomes of treatment. Any questions about the benefits, risks, available options, or the limits of confidentiality should be directed to the treatment staff.

In treating patients, studies including imaging, (x-rays, photographs, and scans), laboratory tests, EKGs or psychological tests may be warranted. There are risks involved in taking any medications and any questions about medications will be answered by the medical staff. Patient accepts the risks of medication and other treatment.

I understand, that if I am 12 years of age or older, I may consent for Mental Health, substance use disorder and/or Reproductive Health services; otherwise my parent or legal guardian will need to consent for services. By signing this form, (parent or legal guardian signature, if required) I agree that I have read or had this form read and/or explained to me, that I understand it and that any questions I asked have been answered. I understand that I agree to be truthful in providing information.

Thus, I hereby ask, agree, and consent to evaluation and treatment for myself and/or my child(ren) as set forth above, including any studies or procedures that SBNC professional staff decide are necessary or appropriate. If signing as parent or guardian, I hereby represent and warrant that I am legally empowered and entitled to make such decisions.

Patient's and/or Guardian's Signature	Date
Print Name	
Witness	Date
งงเกเธออ	Dale



Date of last blood test:

#### **Patient Quality Questionnaire**

Na	me:	Date of Birth:	Today's Date:							
Α	Have you ever been vaccinated? ☐ Yes	s 🛘 No 🖟 Don't Know   <i>If answered N</i>	o, skip to next section.							
	Have you had a tetanus vaccine?	☐ Yes ☐ No ☐ Don't Know   When:	Where:	-						
	Have you had a pneumonia vaccine?	☐ Yes ☐ No ☐ Don't Know   When:	Where:	-						
	Have you had a shingles vaccine?	☐ Yes ☐ No ☐ Don't Know   When:	Where:	-						
	Have you had an HPV vaccine?	☐ Yes ☐ No ☐ Don't Know   When:	Where:	-						
	Have you had a Hepatitis A vaccine?	☐ Yes ☐ No ☐ Don't Know   When:	Where:	-						
	Have you had a Hepatitis B vaccine?	☐ Yes ☐ No ☐ Don't Know   When:	Where:	-						
В	Do you use tobacco? ☐ Yes ☐ No   If a	nswered No, skip to next section.								
	Tobacco Type: ☐ Cigarette ☐ Cigarillo ☐	Cigar   Pipe   Chewing   Smokeless	☐ Snuff ☐ E-cigarette/Vape							
	How many per day for how man	ny years								
	Have you tried to quit? ☐ Yes ☐ No   D	o you want to quit now? 🛮 Yes 🗎 No 🏾	] Don't Know							
С	Do you have high blood pressure? $\square$ Y	'es □ No □ Don't Know   <i>If answered</i>	No, skip to next section.							
	Are you or have you been on medication	on for high blood pressure?   Yes   No	o □ Don't Know							
	If yes, which ones?									
	Have you had blood tests in the last year? ☐ Yes ☐ No ☐ Don't Know									
	If yes, where?									
D	Do you have a diagnosis of depression	า? 🛘 Yes 🖟 No 🖟 Don't Know   <i>If ans</i> พ	vered No, skip to next section.							
	Are you or have you been on medicative	are you or have you been on medication for depression? ☐ Yes ☐ No ☐ Don't Know								

F	Do you have or have you ever had asthma?   Yes   No   Don't Know   If answered No, skip to next section.
	Are you or have you been on medication for asthma?   Yes   No   Don't Know
	If yes, which ones?
	Do you use Albuterol/Proair/Ventolin/Proventil/Xopenex?   Yes  No  Don't Know   If yes, circle one
	How often in an average week?
G	Have you ever had a heart attack or do you have known coronary artery disease? ☐ Yes ☐ No ☐ Don't Know
	Do you take a medication for high cholesterol? ☐ Yes ☐ No ☐ Don't Know
	Which analol2
	Which one(s)?
Н	Do you have Ischemic Coronary Vascular Disease (Have you ever had a stroke or a heart attack)?
	When
	Do you take aspirin /Eliquis/Brilinta/Xarelto? ☐ Yes ☐ No ☐ Don't Know
I	If applicable to you
	Have you had a pap smear?   Yes  No  Don't Know   When:Where:
	Have you had a hysterectomy?   Yes  No  Don't Know   When:Where:
	Was it due to cancer or an abnormal pap smear? ☐ Yes ☐ No ☐ Don't Know
	Have you had a mammogram in the past? ☐ Yes ☐ No ☐ Don't Know   When:Where:
J	If you are over 50 years old, have you ever had a screening test for colon cancer? ☐ Yes ☐ No ☐ Don't Know
	Screening type: ☐ Stool-based Test ☐ Colonoscopy ☐ Sigmoidoscopy ☐ Don't know
	Date Performed: Result:

Please sign the attached medical records release form, so we may obtain documentation of any yes answers, in order to keep a more complete medical record for you.



bleeding, etc.)?

19. Have you gone to anyone for help for a drug and/or alcohol problem?

20. Have you been involved in a treatment program especially related to drug and/or alcohol use?

Name: \_\_\_\_\_\_

## **Drug Abuse Screening Test (DAST)**

Date of Birth:\_\_\_\_\_

Directions: The following questions concern information about your involvement with drugs. Drug abuse refers to (1) the use of prescribed or "over-the-counter" drugs in excess of the directions, and (2) any non-medical use of drugs. Consider the past year (12 months) and carefully read each statement. Then decide whether your answer YES or NO and check the appropriate space. Please be sure to answer every question. If the answers for both questions number 1 and 2 are "NO", please do no continue with the rest of the screening test. Once completed, return the screening test to a SBNC staff member.		
	NO	YES
1. Have you used drugs other than those required for medical reasons?		
2. Have you abused prescription drugs and/or alcohol?		
STOP IF ANSWERED "NO" TO THE FIRST TWO QUESTIONS		
3. Do you abuse more than one drug at a time?		
4. Can you get through the week without using drugs and/or alcohol (other than those required for medical reasons)		
5. Are you always able to stop using drugs and/or alcohol when you want to?		
6. Have you had "blackouts" or "flashbacks" as a result of drug use and/or alcohol use?		
7. Do you ever feel bad or guilty about your drug and/or alcohol use?		
8. Does your spouse (or parents) ever complain about your involvement with drugs and/or alcohol?		
9. Has drug and/or alcohol abuse created problems between you and your spouse or your parents?		
10. Have you lost friends because of your use of drugs and/or alcohol?		
11. Have you neglected your family because of your use of drugs and/or alcohol?		
12. Have you been in trouble at work because of your use of drugs and/or alcohol?		
13. Have you lost a job because of drug and/or alcohol abuse?		
14. Have you gotten into fights when under the influence of drugs and/or alcohol?		
15. Have you engaged in illegal activities when under the influence of drugs and/or alcohol?		
16. Have you been arrested for possession of illegal drugs?		
17. Have you ever experienced withdrawal symptoms (felt sick) when you stopped taking drugs and/or alcohol?		
18. Have you had medical problems as a result of your drug and/or alcohol use (e.g. memory loss, hepatitis, convulsion		



### SBNC Patient Health Questionnaire (PHQ-2 PHQ-9)

Name:	Name: MRN:			Date:				
During the last two we	eks, have you Not at All	been bothe Several Day		=	ollowing pro		Every Day	
Little interest or pleasure in doing things?	0	1			2		3	
Feeling down, depressed, irritable or hopeless?	0	1			2		3	
If you answered "Yes" to ei	ther questic	n above, <sub>l</sub>	plea	se ans	wer all que	estions be	low:	
Over the last 2 weeks, how often have bothered by any of the following procircle your answers)	-	se	No	t at all	Several days	More than half the days	Nearly every day	
Little interest or pleasure in doing thin	ıgs			0	1	2	3	
Feeling down, depressed, or hopeless				0	1	2	3	
Trouble falling or staying asleep, or sle	eping too mud	ch		0	1	2	3	
Feeling tired or having little energy				0	1	2	3	
Poor appetite or overeating				0	1	2	3	
Feeling bad about yourself or feeling like you are a failure or have let yourself or your family down				0	1	2	3	
Trouble concentrating on things such as reading the newspaper or watching television				0	1	2	3	
Moving or speaking so slowly that other people could have noticed. Or being so fidgety or restless that you have been moving around a lot more than usual				0	1	2	3	
Thoughts that you would be better off yourself in someway	dead, or of h	urting		0	1	2	3	
Ac	dd Columns:				+		+	
			Tot	al:				
If you checked off <i>any</i> problems, <i>how</i> difficult have these problems made it for			<ul><li>Not difficult at all</li><li>Somewhat difficult</li></ul>					
you to do your work, take care of things at home, or get along with other people?			Very difficult					
——————————————————————————————————————					Extremely d	ifficult		
Referred to:  SBNC Primary Care Support Group Reviewed:  Psychiatrist LCSW Community Referral:  Declined Other Date:								

PHQ-9 is adapted from PRIME MD TODAY, developed by DRs Robert L. Spitzer, Janet B.W. Williams, Kurt Kroenke, and colleagues, with an educational grant from Pfizer Inc. For research information, contact Dr. Spitzer at <a href="research:risk@columbia.edu">risk@columbia.edu</a>. Use of the PHQ-9 may only be made in accordance with the Terms of Use available at <a href="http://www.pfizer.com">http://www.pfizer.com</a>. Copyright © 1999 Pfizer Inc. All rights reserved. PRIME MD TODAY is a trademark of Pfizer Inc.

### GAD-7

Over the <u>last 2 weeks</u> , how often have you been bothered by the following problems?	Not at all	Several days	More than half the days	Nearly every day
(Use "✓" to indicate your answer)				
1. Feeling nervous, anxious or on edge	0	1	2	3
2. Not being able to stop or control worrying	0	1	2	3
3. Worrying too much about different things	0	1	2	3
4. Trouble relaxing	0	1	2	3
5. Being so restless that it is hard to sit still	0	1	2	3
<b>6.</b> Becoming easily annoyed or irritable	0	1	2	3
7. Feeling afraid as if something awful might happen	0	1	2	3

(For office coding: Total Score T\_\_\_\_ = \_\_\_ + \_\_\_\_)



# Tuberculosis Skin Test Screening Questionnaire

Patient Name:	_MRN	DOB	DOS	
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Please answer the following questions:	Yes	No
Have you been told you are HIV positive?		
Have you been told that your Chest X-ray was positive for Tuberculosis?		
Have you had close contact with someone with active TB in the last year?		
Have you had a transplanted organ?		
Do you have any medical condition that suppresses the immune system? (For example – are you on chemotherapy or radiation treatment for cancer, are you taking chronic prednisone or other immunosuppressive therapy, HIV, or AIDS, or substance use disorder?)		
Do you have any other chronic medical conditions?		
Were you born in an area where TB is common? (Areas other than North America or Western Europe)		
Have you traveled outside the USA since your last TB test? (Particularly, have you lived or traveled extensively in Africa, Asia, Central America, Mexico, or South America?)		
Do you now, or have you ever used IV drugs?		
Do you live or work in a homeless shelter, jail/prison, <u>nursing home</u> , or drug/alcohol detox facility?		
Do you work in a medical facility?		
In the Past Year, Have You Had Any of the Following?	Yes	No
Frequent, unexplained fevers		
Drenching night sweats, frequently		
Persistent unexplained cough		
Coughing up of blood or blood tinged sputum/mucus		
Have you lost weight in the last year without trying?		
Unexplained difficulty breathing		
Have you <u>ever</u> had the BCG vaccine?		
Have you <u>ever</u> had a chest X-ray as a test for TB? Was it positive or negative? When?	+	-
	Yes	No
Have you ever tested positive for TB? If yes, when?		



### **SBNC Patient Rights and Responsibilities**

#### As an SBNC patient, you have the <u>right</u> to:

- 1. Courteous and considerate treatment and to be treated with dignity and respect by all SBNC clinicians and staff.
- 2. Have the privacy and confidentiality regarding your medical records to be protected.
- 3. Receive reasonable information regarding the qualifications of the provider of care, risks of a given treatment, and the length of disability prior to giving consent for any procedure.
- 4. A reasonable response to a request for services, including evaluations and referrals.
- 5. Be fully informed of the Santa Barbara Neighborhood Clinics' grievance procedure and how to use it without fear of prejudice treatment from your health care provider.
- 6. Voice complaints and receive a timely response.
- 7. Receive a second opinion when such an opinion is deemed medically appropriate by the assigned.
- 8. Receive, upon request, the names, specialties, and titles of the professionals responsible for their care.

#### As an SBNC patient, you are <u>responsible</u> to:

- 1. Cooperate with those providing health care services. However, you have the right to refuse medical treatment.
- 2. Treat all clinic staff and providers with courtesy and respect.
- 3. Contact your clinic regarding any questions or concerns about your health or services, or when seeking care (except in an emergency).
- 4. Provide the professional staff with all the information they need to give you the best care possible.
- 5. Follow instructions and guidelines given by those providing health care services.
- 6. Keep all appointments and arrive on time. If you are unable to keep an appointment, it is to be canceled 24 hours in advance.
- 7. Follow the recommendations for preventive care, yearly check-ups, and a healthy lifestyle.
- 8. Not consume alcohol or substances while on the premises.
- 9. Not come to the clinic while under the influence of alcohol or drugs as this may impair your ability to fully engage in your treatment.

Name:	Date of Birth:		
Signature:	Date:		